Application Assistance for Nursing Facility Medicaid Applicants and Families

The following information can be shared with Medicaid applicants and their families to assist in submitting a complete application. Income and resource verification is required, please send in proof.

- The income limit for 2019 is $2,313.00. If client's gross income is over this amount refer to the information sheet on Medical Assistance Income Trusts.
- CFEU can obtain verification of Social Security and SSI income; if the client has additional income from other sources CFEU will need verification of the gross amount of the income.
- The resource limits for 2019 are $2,000.00 per individual and $3,000.00 per couple. The applicant must be at or below this amount as of the first moment on the first day of a month to be eligible for that month.
- To allow a deduction from client participation for health insurance premiums, CFEU must receive verification of all health premiums paid for the client.
- If client is a Veteran and not receiving benefits they will be advised to apply for Veteran's benefits.
- If client is receiving Veteran's benefits, provide a copy of their most recent benefit letter, and have the client receiving the benefits sign a release so that CFEU can obtain information from the Veteran's Administration.
- If the client is not 65 or older, blind, or they have not been determined disabled by the SSA. They will need to apply for SSI and SSD benefits and provide verification to CFEU that this has been done.
- CFEU will request bank statements for all months that eligibility is requested. This will need to include all pages of the statements and will need to show a balance summary or daily balance so that the worker can determine balances as of the first of every month. (For example, the worker will look at the 10/31/13 balance for resources owned as of 11/1/13).

- For all married couples, if an attribution needs to be completed the worker will need proof of all resources as of the first of the month that the client entered the facility. (For example, if the client entered the facility on 9/15/13 CFEU will need proof of all resources owned as of 9/1/13).
- Provide face value and cash value of all life insurance policies owned. If there is any intent to use life polices for burial a signed statement of intent will need to be submitted.
- Provide cash value of all other types of resources to include; CD's, money market accounts, savings accounts, IRA's, vehicles, 401k's, property, etc.
- If client owns farmland CFEU will need verification of the fair market value of price per acre.
- If client owns a home and intends to return, they will need to submit a signed statement of intent.
- If client has any burial contracts and/or burial funds, CFEU will need copies of contracts and proof of any funds the client has.