

NURSING FACILITY MEDICAID IMPACT REPORT



IOWA STATE IMPACT



383

SKILLED NURSING
FACILITIES



SUPPORTING IOWA FAMILIES
IN YOUR DISTRICT WITH

\$1,197,467,724

IN ANNUAL PAYROLL

REBASING IMPACT



\$2,302,970,082

IN REVENUE GENERATED
IN YOUR DISTRICT



\$65,714,958

ECONOMIC IMPACT
OF REBASING

MEDICAID IMPACT

7,041,213

SNF DAYS OF CARE

3,901,850

MEDICAID DAYS OF CARE

55.4%



OF SNF PATIENTS RELY
ON MEDICAID FOR CARE

REGION: STATEWIDE

ESTIMATED
INCREASE IN PATIENTS

15.6%

2030

27.9%

2035

ESTIMATED
INCREASE IN STAFF

2.2%

2030

3.7%

2035

LOCAL IMPACT



29,880

JOBS TO CARE
FOR IOWANS



\$86,521,833

TWO YEAR PREDICTED
WAGE GROWTH

2026 estimated projections are provided by BCG Data Services.

Iowa long-term care facilities are

LEADING IN QUALITY



Five-Star staffing rating

23.1% of Iowa facilities earn a ☆☆☆☆☆ staffing rating vs 11.9% national average.



*That's nearly **two times** the national rate.*



- Iowa total nursing and registered nurse staffing **exceeds national averages.**
- Strong staffing levels are maintained throughout the week in Iowa — **including weekends.**

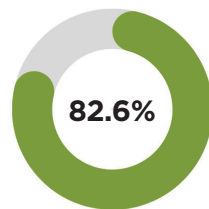
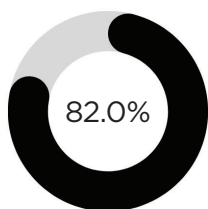
Higher quality. Greater satisfaction.

Quality care recognized by residents **and** regulators.

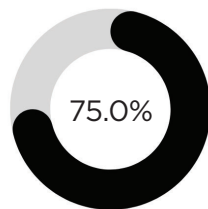
Patient + resident satisfaction ratings |



Long-stay rating



Short-stay rating



Percent of facilities receiving 4 or 5 star rating



Overall star rating



Setting the standard nationwide.

Iowa earned the highest number of 2026 Bronze Quality

Awards in the nation, demonstrating a statewide commitment to continuous quality improvement and excellence in care.

57



#1

In the nation

Bronze recipients (40 SNFs | 4 SNF/ALs | 13 ALs)

The information contained in this report is sourced from the May 2026 Long Term Care Trend Tracker Report and American Health Care Association National Quality Award Program.